

Date: 16/03/2023

**Manager,
Department of Corporate Services,
Bombay Stock Exchange Limited**
25th Floor, Phiroze Jeejeebhoy Tower
Dalal Street, Fort,
Mumbai - 400001, Maharashtra.

SUB: ALLOTMENT OF 1,11,45,190 EQUITY SHARES ON PREFERENTIAL BASIS

REF: CASPIAN CORPORATE SERVICES LIMITED (BSE SCRIP CODE - 534732)

Dear Sir/Ma'am,

Pursuant to Regulation 30 read with Schedule III and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations"), we wish to inform that the Board of Directors at its meeting held on 16th March, 2023 has approved the allotment of upto 1,11,45,190 (One Crore Eleven Lakh Forty Five Thousand One Hundred and Ninety Only) Equity Shares of Face Value of Rs. 1/- each fully paid up at an issue price of Rs. 12/- per Equity Share (including a premium of Rs. 11/- per Equity Share), aggregating to non-exceeding Rs. 13,37,42,280/- (Rupees Thirteen Crore Thirty Seven Lakh Forty Two Thousand Two Hundred and Eighty Only), on a preferential basis.

With the allotment of above shares, the equity paid up share capital of the Company stands increased from 3,10,54,810 Equity Shares of Face Value of Rs. 1/- each to 4,22,00,000 Equity Shares of Face Value of Rs. 1/- each.

The said equity shares shall be listed on the stock exchange (BSE Limited).

The equity shares allotted shall be locked in as specified under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

This is for your information and record.

Thanking You,
FOR, CASPIAN CORPORATE SERVICES LIMITED

**HEMA ADVANI
COMPANY SECRETARY & COMPLIANCE OFFICER
ACS: 40537**